

madhusudan securities ltd.

Regd. Office: 37, National Storage Building, Plot No, 424-B, Nr. Johnson & Johnson Building, S. B. Road, Mahim (West), Mumbai - 400 016. Tel No. 9867658845, Email id: msslsecurities@yahoo.com, CIN: L18109MH1983PLC029929

28th October, 2023

To,
The Manager (CRD)
BSE India Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir,

Scrip Code: 511000

Subject: Submission of Report on Reconciliation of Share Capital Audit for the Quarter and Half year ended on September 30, 2023

With reference to the above, we submit herewith the Report on the Reconciliation of Share Capital Audit for the quarter and half year ended on September 30, 2023 for reconciliation of share capital held in electronic mode and physical mode, received from M/s. D N Vora & Associates, Company Secretaries, Mumbai.

Kindly take the same on record.

Thanking You,

Yours sincerely,
For **Madhusudan Securities Limited**,

SALIM PYARALI
GOVANI

Digitally signed by
SALIM PYARALI GOVANI
Date: 2023.10.28
18:03:11 +05'30'

Salim Pyarali Govani
Managing Director
DIN No: 00364026



RECONCILIATION OF SHARE CAPITAL AUDIT

MADHUSUDAN SECURITIES LIMITED

37, National Storage Building, Plot No. 424-B,
Nr. Johnson & Johnson Bldg, S. B. Road,
Mahim (W), Mumbai-400016

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant book, records, documents and registers maintained by **MADHUSUDAN SECURITIES LIMITED** (hereinafter referred to as “the Company”) and its Registrar and Share Transfer Agent, Link Intime India Private Limited for the quarter and half year ended on 30th September, 2023 in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 of the Securities and Exchange Board of India. In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification and examination as considered necessary and appropriate, the Reconciliation of Share Capital Audit for the quarter and half year ended on 30th September, 2023 is enclosed herewith.

Place: Mumbai

Date: 28/10/2023

For A R Gupta & Co
Company Secretaries

ASHWINI
RAMAKANT
GUPTA

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ASHWINI
RAMAKANT GUPTA
Date: 2023.10.28
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Ashwini Gupta

Proprietor

UDIN A049821E001510577

M.no A49821 & COP 18163

Address : Office A 002, Suryankiran CHS, Avdhoot Nagar, Dahisar East, Mumbai 400068.

Email ID: guptaashwin761@gmail.com

Mob:8600629115/8329759334



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

1	For Quarter Ended	30 th September, 2023
2	ISIN	INE856D01011
3	Face Value	Rs. 10
4	Name of the Company	Madhusudan Securities Limited
5	Registered Office Address	37, National Storage Building, Plot No. 424-B, Nr. Johnson & Johnson Bldg, S. B. Road, Mahim (W), Mumbai-400016
6	Correspondence Address	- As above -
7	Telephone No.	022 -66347377
8	Email Address	msslsecurities@yahoo.com
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange

	Number of shares	% of Total issued Cap.
10	Issued Capital	86,95,487 100.00
11	Listed Capital (Exchange-wise)	86,95,487 100.00
<i>(as per company records)</i>		
12	Held in dematerialized form in CDSL	56,45,353 64.92
13	Held in dematerialized form in NSDL	30,48,384 35.06
14	Physical	1,750 0.02
15	Total No. of shares (12+13+14)	86,95,487 100%
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	N.A.

17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Address : Office A 002, Suryankiran CHS, Avdhoot Nagar, Dahisar East, Mumbai 400068.

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Sr. No.	Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-	-	-	-	-	-	-	-

***** Rights, Bonus Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction**

Forfeiture, any other (to specify).

- 18 Register of Members is updated (Yes/No) Yes
If not, updated upto which date N.A.
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current year? If not, reason why? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and total no. of request pending beyond 21 days with the reasons for delay :
- | Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |
- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Kratika Sharma
022 -66347377
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor ASHWINI RAMAKANT GUPTA
A002, Suryakiran CHS, Avdhoot Nagar,
Dahisar East, Mumbai 400068

ACS: A49821
CP No : 18163

Address : Office A 002, Suryankiran CHS, Avdhoot Nagar, Dahisar East, Mumbai 400068.

Email ID: guptaashwin761@gmail.com

Mob:8600629115/8329759334



- 24 Appointment of common agency for share registry work If yes (name & address) Link Intime India Private Limited
C 101, 247 Park, L.B.S. Marg, Vikhroli (West),
Mumbai -400083
Email id: mt.helpdesk@linkintime.co.in
Website Address: www.linkintime.co.in
- 25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE,) N.A.

Place: Mumbai
Date: 28/10/2023

For A R Gupta & Co.
Company Secretary

ASHWINI
RAMAKANT
GUPTA

Digitally signed by
ASHWINI RAMAKANT
GUPTA
Date: 2023.10.28
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Ashwini Gupta
Proprietor

C.P.NO.: / M. No.: A49821

Peer Review No: 4118/2023

UDIN: A049821E001510577