

madhusudan securities ltd.

Regd. Office: 37, National Storage Building, Plot No, 424-B, Nr. Johnson & Johnson Building, S. B. Road, Mahim (West), Mumbai - 400 016. Tel No. 9867658845, Email id: msslsecurities@yahoo.com, CIN: L18109MH1983PLC029929

29th January, 2024

To,
The Manager (CRD)
BSE India Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 511000

Subject: Submission of Report on Reconciliation of Share Capital Audit for the Quarter ended on December 31, 2023

Dear Sir,

With reference to the above, we submit herewith the Report on the Reconciliation of Share Capital Audit for the quarter ended on December 31, 2023 for reconciliation of share capital held in electronic mode and physical mode, received from M/s. A. R. Gupta & Co., Company Secretaries, Mumbai.

Kindly take the same on record.

Thanking You,

Yours sincerely,
For **Madhusudan Securities Limited**,

SALIM
PYARALI
GOVANI

Digitally signed by
SALIM PYARALI
GOVANI
Date: 2024.01.29
11:08:34 +05'30'

Salim Pyarali Govani
Managing Director
DIN No: 00364026



RECONCILIATION OF SHARE CAPITAL AUDIT

Madhusudan Securities Limited

37, National Storage Building, Plot No. 424-B,
Nr. Johnson & Johnson Bldg, S. B. Road,
Mahim (W), Mumbai-400016

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant book, records, documents and registers maintained by **Madhusudan Securities Limited** (hereinafter referred to as “the Company”) and its Registrar and Share Transfer Agent, Link Intime India Private Limited for the quarter ended on December 31, 2023 in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 of the Securities and Exchange Board of India. In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification and examination as considered necessary and appropriate, the Reconciliation of Share Capital Audit for the quarter ended on December 31, 2023 is enclosed herewith.

For A. R. Gupta & Co.,
Company Secretaries

ASHWINI
RAMAKANT
GUPTA

Digitally signed by
ASHWINI RAMAKANT
GUPTA
Date: 2024.01.29
11:31:55 +05'30'

Ashwini Gupta
Proprietor

M. No: 49821/ C. O. P. No: 18163
UDIN: A049821E003320242

Place: Mumbai
Date: 29/01/2024

**Address : Office No.2, A wing, Surya Kiran CHS, Jaya Nagar, Avdhut Nagar, Dahisar East
-400068 Maharashtra.**

Email ID: guptaashwin761@gmail.com

Mob:8600629115/8329759334

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

- 1 For Quarter Ended 31st December, 2023
- 2 ISIN INE856D01011
- 3 Face Value Rs. 10
- 4 Name of the Company Madhusudan Securities Limited
- 5 Registered Office Address 37, National Storage Building, Plot No. 424-B,
Nr. Johnson & Johnson Bldg, S. B. Road,
Mahim (W), Mumbai-400016
- 6 Correspondence Address - As above -
- 7 Telephone No. 022 -66347377
- 8 Email Address mslsecurities@yahoo.com
- 9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange

	Number of shares	% of Total issued Cap.
10 Issued Capital	86,95,487	100.00
11 Listed Capital (Exchange-wise) (as per company records)	86,95,487	100.00
12 Held in dematerialized form in CDSL	56,21,465	64.65
13 Held in dematerialized form in NSDL	30,72,272	35.33
14 Physical	1,750	0.02
15 Total No. of shares (12+13+14)	86,95,487	100%
16 Reasons for difference if any, between (10&11), (10&15), (11&15) :	N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Sr. No.	Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify

Address : Office No.2, A wing, Surya Kiran CHS, Jaya Nagar, Avdhut Nagar, Dahisar East -400068 Maharashtra.

Email ID: guptaashwin761@gmail.com

Mob:8600629115/8329759334



							Names)
-	-	-	-	-	-	-	-

*** Rights, Bonus Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

- 18 Register of Members is updated (Yes/No) Yes
If not, updated upto which date N.A.
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current year? If not, reason why? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and total no. of request pending beyond 21 days with the reasons for delay :
- | Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |
- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Kratika Sharma
022 -66347377
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor Ashwini Ramakant Gupta
A002, Suryakiran CHS,
Avdhoot Nagar
Dahisar East,
Mumbai-400068
ACS: A49821
CP No : 18163
- 24 Appointment of common agency for share registry work If yes (name & address) Link Intime India Private Limited
C 101, 247 Park, L.B.S. Marg, Vikhroli (West),
Mumbai -400083
Email id: rnt.helpdesk@linkintime.co.in
Website Address: www.linkintime.co.in

Address : Office No.2, A wing, Surya Kiran CHS, Jaya Nagar, Avdhut Nagar, Dahisar East -400068 Maharashtra.

Email ID: guptaashwin761@gmail.com

Mob:8600629115/8329759334



- 25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE,) N.A.

**For A. R. Gupta & Co.,
Company Secretaries**

ASHWINI
RAMAKANT
GUPTA

Digitally signed by
ASHWINI RAMAKANT
GUPTA
Date: 2024.01.29 11:31:02
+05'30'

Ashwini Gupta
Proprietor
M. No: 49821/ C. O. P. No: 18163
UDIN: A049821E003320242

Place: Mumbai
Date: 29/01/2024

Address : Office No.2, A wing, Surya Kiran CHS, Jaya Nagar, Avdhut Nagar, Dahisar
East -400068 Maharashtra.

Email ID: guptaashwin761@gmail.com

Mob:8600629115/8329759334